



MEDICAL HISTORY

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_ Date Created: \_\_\_\_\_

Although dental personnel primarily treat the area in and around your mouth, your mouth is an important part of your entire body. Health problems that you may have, or medication(s) you may be on can DIRECTLY affect your oral health, they could have an important interrelationship with the dental care you will receive. In advance thank you for carefully answering these questions.

Are you under a physician's care now?  Yes  No If yes: \_\_\_\_\_  
 Have you ever been hospitalized or had a major operation?  Yes  No If yes: \_\_\_\_\_  
 Have you ever had a serious head or neck injury?  Yes  No If yes: \_\_\_\_\_  
 Are you taking any medications, pills, or drugs?  Yes  No If yes: \_\_\_\_\_  
 Do you take, or have you taken, Phen-Fen or Redux?  Yes  No If yes: \_\_\_\_\_  
 Have you ever taken Fosamax, Boniva, Actonel or any other medications containing bisphosphonates? Please list years taken?  
 Yes  No If yes: \_\_\_\_\_  
 Are you on any special diets?  Yes  No If yes: \_\_\_\_\_  
 Do you use any types of tobacco?  Yes  No If yes: \_\_\_\_\_

Women: Please answer the following:  pregnant/ Trying to become pregnant?  Nursing  Taking Oral Contraceptives

Are you allergic to any of the following?  
 Aspirin  Metal  Latex  Penicillin  Codeine  Sulfa Drugs  Acrylic  Local Anesthetics  Other \_\_\_\_\_  
 Do you use controlled substances?  Yes  No If yes: \_\_\_\_\_

Do you have, or have you had any of the following?

- |                           |  |                     |  |                        |  |
|---------------------------|--|---------------------|--|------------------------|--|
| AIDS/ HIV                 | <input type="radio"/> Yes <input type="radio"/> No | Emphysema           | <input type="radio"/> Yes <input type="radio"/> No | Mitral Valve Prolapse  | <input type="radio"/> Yes <input type="radio"/> No |
| Cortisone Medicine        | <input type="radio"/> Yes <input type="radio"/> No | Epilepsy/ Seizures  | <input type="radio"/> Yes <input type="radio"/> No | Osteoporosis           | <input type="radio"/> Yes <input type="radio"/> No |
| Hemophilia                | <input type="radio"/> Yes <input type="radio"/> No | Excessive Bleeding  | <input type="radio"/> Yes <input type="radio"/> No | Pain in Jaw and Joints | <input type="radio"/> Yes <input type="radio"/> No |
| Renal Dialysis            | <input type="radio"/> Yes <input type="radio"/> No | Excessive Thirst    | <input type="radio"/> Yes <input type="radio"/> No | Parathyroid Disease    | <input type="radio"/> Yes <input type="radio"/> No |
| Rheumatic Fever           | <input type="radio"/> Yes <input type="radio"/> No | Fainting Spells     | <input type="radio"/> Yes <input type="radio"/> No | Psychiatric Care       | <input type="radio"/> Yes <input type="radio"/> No |
| Anaphylaxis               | <input type="radio"/> Yes <input type="radio"/> No | Frequent Cough      | <input type="radio"/> Yes <input type="radio"/> No | Rheumatism             | <input type="radio"/> Yes <input type="radio"/> No |
| Anemia                    | <input type="radio"/> Yes <input type="radio"/> No | Frequent Diarrhea   | <input type="radio"/> Yes <input type="radio"/> No | Scarlet Fever          | <input type="radio"/> Yes <input type="radio"/> No |
| Angina                    | <input type="radio"/> Yes <input type="radio"/> No | Frequent Headaches  | <input type="radio"/> Yes <input type="radio"/> No | Shingles               | <input type="radio"/> Yes <input type="radio"/> No |
| Arthritis/ Gout           | <input type="radio"/> Yes <input type="radio"/> No | Genital Herpes      | <input type="radio"/> Yes <input type="radio"/> No | Sickle Cell Disease    | <input type="radio"/> Yes <input type="radio"/> No |
| Artificial Heart Valve    | <input type="radio"/> Yes <input type="radio"/> No | Glaucoma            | <input type="radio"/> Yes <input type="radio"/> No | Sinus Trouble          | <input type="radio"/> Yes <input type="radio"/> No |
| Artificial Joint          | <input type="radio"/> Yes <input type="radio"/> No | Hayfever            | <input type="radio"/> Yes <input type="radio"/> No | Spina Bifida           | <input type="radio"/> Yes <input type="radio"/> No |
| Asthma                    | <input type="radio"/> Yes <input type="radio"/> No | Heart Attack        | <input type="radio"/> Yes <input type="radio"/> No | Stomach Disease        | <input type="radio"/> Yes <input type="radio"/> No |
| Blood Disease             | <input type="radio"/> Yes <input type="radio"/> No | Heart Murmur        | <input type="radio"/> Yes <input type="radio"/> No | Stroke                 | <input type="radio"/> Yes <input type="radio"/> No |
| Blood Transfusion         | <input type="radio"/> Yes <input type="radio"/> No | Heart Pacemaker     | <input type="radio"/> Yes <input type="radio"/> No | Swelling of Limbs      | <input type="radio"/> Yes <input type="radio"/> No |
| Breathing Problems        | <input type="radio"/> Yes <input type="radio"/> No | Heart Disease       | <input type="radio"/> Yes <input type="radio"/> No | Thyroid Disease        | <input type="radio"/> Yes <input type="radio"/> No |
| Bruise Easy               | <input type="radio"/> Yes <input type="radio"/> No | Herpes              | <input type="radio"/> Yes <input type="radio"/> No | Tonsillitis            | <input type="radio"/> Yes <input type="radio"/> No |
| Cancer                    | <input type="radio"/> Yes <input type="radio"/> No | High Blood Pressure | <input type="radio"/> Yes <input type="radio"/> No | Tuberculosis           | <input type="radio"/> Yes <input type="radio"/> No |
| Chemotherapy              | <input type="radio"/> Yes <input type="radio"/> No | High Cholesterol    | <input type="radio"/> Yes <input type="radio"/> No | Tumors/ Growth         | <input type="radio"/> Yes <input type="radio"/> No |
| Chest Pain                | <input type="radio"/> Yes <input type="radio"/> No | Hive/ Rash          | <input type="radio"/> Yes <input type="radio"/> No | Ulcers                 | <input type="radio"/> Yes <input type="radio"/> No |
| Cold Sores                | <input type="radio"/> Yes <input type="radio"/> No | Hypoglycemia        | <input type="radio"/> Yes <input type="radio"/> No | Venereal Disease       | <input type="radio"/> Yes <input type="radio"/> No |
| Congenital Heart Disorder | <input type="radio"/> Yes <input type="radio"/> No | Kidney Problems     | <input type="radio"/> Yes <input type="radio"/> No | Jaundice               | <input type="radio"/> Yes <input type="radio"/> No |
| Convulsions               | <input type="radio"/> Yes <input type="radio"/> No | Leukemia            | <input type="radio"/> Yes <input type="radio"/> No | Radiation Treatments   | <input type="radio"/> Yes <input type="radio"/> No |
| Drug Addiction            | <input type="radio"/> Yes <input type="radio"/> No | Liver Disease       | <input type="radio"/> Yes <input type="radio"/> No | Alzheimer's            | <input type="radio"/> Yes <input type="radio"/> No |
| Easily Winded             | <input type="radio"/> Yes <input type="radio"/> No | Low Blood Pressure  | <input type="radio"/> Yes <input type="radio"/> No | Diabetes               | <input type="radio"/> Yes <input type="radio"/> No |
|                           |  | Lung Disease        | <input type="radio"/> Yes <input type="radio"/> No | Hepatitis A            | <input type="radio"/> Yes <input type="radio"/> No |

Have you ever had a serious illness or injury not listed?  Yes  No If yes \_\_\_\_\_

Comments:

To the best of my knowledge, the questions on this form have been answered accurately. I understand that providing incorrect information can be dangerous to my (patient's) health. It is my responsibility to inform the dental office of any changes of my medical status each visit.

Signature of Patient, Parent, or Guardian: X \_\_\_\_\_ Date: \_\_\_\_\_

**PATIENT INFORMATION**  
**(Person being seen for visit)**

NAME \_\_\_\_\_  
Last First Initial

HOW DO YOU WISH TO BE ADDRESSED \_\_\_\_\_

CIRCLE: Single Married Divorced Widowed Minor GENDER: Male Female

Social Security # \_\_\_\_\_ Date of Birth \_\_\_\_\_ Age \_\_\_\_\_

ADDRESS—STREET \_\_\_\_\_

CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_

PHONE: HOME \_\_\_\_\_ WORK \_\_\_\_\_ CELL \_\_\_\_\_ Drivers Lic.# \_\_\_\_\_

BEST TIME TO CALL \_\_\_\_\_ EMAIL \_\_\_\_\_

**GUARANTOR INFORMATION**  
**(Person responsible for the account)**

NAME \_\_\_\_\_  
Last First Initial

CIRCLE: Single Married Divorced Widowed Minor GENDER: Male Female

Social Security # \_\_\_\_\_ Date of Birth \_\_\_\_\_ Age \_\_\_\_\_

ADDRESS—STREET \_\_\_\_\_

CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_

PHONE: HOME \_\_\_\_\_ WORK \_\_\_\_\_ CELL \_\_\_\_\_ Drivers Lic.# \_\_\_\_\_

BEST TIME TO CALL \_\_\_\_\_ EMAIL \_\_\_\_\_

**EMPLOYMENT INFORMATION FOR GUARANTOR**

NAME OF EMPLOYER \_\_\_\_\_ ADDRESS \_\_\_\_\_

CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_ PHONE \_\_\_\_\_ FAX \_\_\_\_\_

**REGISTRATION**

**EMERGENCY INFORMATION**  
(Someone to notify in case of emergency)

NAME \_\_\_\_\_

ADDRESS \_\_\_\_\_

PHONE: HOME \_\_\_\_\_ WORK \_\_\_\_\_ CELL \_\_\_\_\_

**REFERRAL INFORMATION**  
(Whom may we thank for this referral)

NAME \_\_\_\_\_ ADDRESS \_\_\_\_\_

\_\_\_\_yellow pages \_\_\_\_benefits manager \_\_\_\_insurance co. \_\_\_\_direct mail \_\_\_\_internet

Other \_\_\_\_\_

**PRIMARY DENTAL PLAN/INSURANCE**

NAME OF DENTAL PLAN/INSURANCE \_\_\_\_\_

ADDRESS TO SEND CLAIMS (if applicable) \_\_\_\_\_

CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_ PHONE \_\_\_\_\_

NAME OF INSURED SUBSCRIBER \_\_\_\_\_

CIRCLE RELATIONSHIP TO SUBSCRIBER:      Self      Spouse      Child

POLICY/GROUP NUMBER \_\_\_\_\_ INSURED'S SS# OR ID# \_\_\_\_\_

**SECONDARY DENTAL PLAN/INSURANCE**

NAME OF DENTAL PLAN/INSURANCE \_\_\_\_\_

ADDRESS TO SEND CLAIMS (if applicable) \_\_\_\_\_

CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_ PHONE \_\_\_\_\_

NAME OF INSURED SUBSCRIBER \_\_\_\_\_

CIRCLE RELATIONSHIP TO SUBSCRIBER:      Self      Spouse      Child

POLICY/GROUP NUMBER \_\_\_\_\_ INSURED'S SS# OR ID# \_\_\_\_\_

**REGISTRATION**

**RELEASE**

1. I authorize the dentist to perform diagnostic procedures and treatment as may be deemed necessary for proper dental care.
2. I authorize release of any information concerning my (or my child's) healthcare, advice, and treatment to another dentist.
3. I authorize the dental group and/or its agents to transmit patient billing and/or insurance information to my insurance carrier electronic communication address in lieu of U.S. Postal Service.
4. I authorize the dental group to communicate through the use of electronic mail; appointment reminders, bills and other financial information, unfinished treatment plans which may contain information related to health issues identified by my dentist during previous appointments, and any other necessary information related to my dental treatment that my dentist believes necessary. I am providing the e-mail address listed below for that purpose. I understand that it is my responsibility to notify my dentist when my e-mail address changes as soon as is practical. I understand that e-mail is being used for my convenience and privacy and improved efficiency in communicating with my dentist. I will not hold the dentist responsible for disclosures that occur due to other individuals reading e-mails sent to the address provided below
5. I understand that my dental care insurance carrier or payer of my dental benefits may pay less than the actual bill for services.
6. I understand that I am financially responsible for payments in full of my dental account.
7. By signing this statement, I agree to be responsible for payment of services not paid, in whole or in part, by my dental plan payer.

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**Patient's or Guardian's Signature**

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Date

**SIGNATURE ON FILE**

Dental Health Centers is authorized to provide any insurance company, administrator, and consulting health care professional, information concerning health care advice, treatment or supplies provided. This information will be used for the purpose of evaluating and administrating claims for benefits. This authorization is valid for the term of coverage of the policy or contract in force on this date only. I know I have the right to receive a copy of this authorization upon request and agree that the photographic copy of this authorization is as valid as the original.

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**Patient's or Guardian's Signature**

I hereby authorize payment directly to Dental Health Centers of the dental benefits otherwise payable to me.

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**Insured's Signature**

**PATIENT HIPAA CONSENT FORM**

I understand that I have certain rights to privacy regarding my protected health information. These rights are given to me under the Health Insurance Portability and Accountability Act of 1996 (HIPAA). I understand that by signing this consent I authorize you to disclose and use protected health information to carry out:

- Treatment (including direct or indirect treatment by other healthcare providers involved in my treatment);
- Obtaining payment from third payers (e.g. my insurance company);
- The day-to-day healthcare operations of your practice.

I have also been informed of, and given the right to review and secure a copy of your Notice of Privacy Practices, which contains a more complete description of the uses and disclosures of my protected health information, and my rights under HIPAA. I understand you reserve the right to change the terms of this notice from time to time and that I may contact you at any time to obtain the most current copy of this notice.

I understand that I have the right to request restrictions on how my protected health information is used and disclosed to carry out treatment, payment, and healthcare operations, but that you are not required to agree to these restrictions. However, if you do agree, you are then bound to comply with this restriction.

I understand that I may revoke this consent in writing, at any time. However, any use or disclosure that occurred prior to this date I revoked this consent, is not in effect.

Signed this date: \_\_\_\_\_

Print Patient Name: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

Signature: \_\_\_\_\_

Practice Name: \_\_\_\_\_

For Office Use Only

We attempted to obtain written acknowledgement of our Notice of Privacy Practice, but acknowledgement could not be obtained because:

- Individual Refused to Sign
- Communication barriers prohibited obtaining acknowledgement
- An emergency situation prevented us from obtaining acknowledgement
- Other (Please Specify)

## **Greeley Dental Health Financial Policy**

We would like to take this opportunity to welcome you to our office and assure you that we will do our utmost to provide you with the best care possible. We also would like to explain our financial policy as it relates to your responsibility for the account.

### **Patients without Insurance Coverage**

Patients without insurance coverage are requested to pay for services as rendered. We accept personal checks, cash, AMEX, Discover, Mastercard and Visa.

### **Patients with Insurance Coverage**

Our office will be glad to help you obtain the appropriate benefit from your insurance carrier as a courtesy to you. However, you are responsible for the payments on the account.

We do our best to provide you with an estimate of the co-insurance payment by you. However any balance not paid by the insurance company will be your responsibility unless stated by your carrier. Even if you have dual coverage (this is possible if you and your spouse both have insurance), there may still be a portion that will be your responsibility.

If you are having treatment over a period of time, we would appreciate payment during the course of treatment. Our office manager will assist you in arranging a payment schedule.

### **Additional Terms**

Customer hereby acknowledges and agrees that any account that becomes delinquent will be subject to collections service. Customer agrees to pay all court costs and reasonable attorney fees for collection of all past due amounts owed, plus interest thereon at 18% (eighteen percent) per annum on all such amounts outstanding. There will also be a \$35 service charge on all returned checks and additional charges for cost of collection.

Finally, be assured that we are all here to serve you with the best care possible. When leaving our office, you should leave with the feeling that all your questions have been answered.

**I HAVE READ THE ABOVE AND UNDERSTAND THE FINANCIAL POLICY OF GREELEY DENTAL HEALTH.**

\_\_\_\_\_  
Signature of Patient or Guardian

\_\_\_\_\_  
Date